

25 NOVEMBER 2021

LETTER TO KOONENBERRY GOLD SHAREHOLDERS

Dear Shareholder,

Time is running out to vote in the upcoming Annual General Meeting of Koonenberry Gold Limited (**ASX:KNB**). Voting is an important shareholder right.

The AGM will be held on Monday 29 November, and in order for your vote to count you will need to lodge your proxy no later than **10.00am (WST) on Saturday, 27 November 2021**, this being 48 hours prior to the commencement of the Meeting.

Your vote is important

Don't let your proxies go to waste. Whether or not you plan to virtually attend the AGM, please vote as soon as possible by one of the methods described in the proxy materials for the AGM to ensure that your shares are represented and voted at the AGM.

How to vote:

Voting can be done by completing the proxy form you have received by email or in the mail.

You can lodge your completed Proxy Form in any of the following ways:

- **(Online)** Online at <https://investor.automic.com.au/#/loginsah> by logging into the Automic website using the holding details as shown on the Proxy Form. Click on 'View Meetings' – 'Vote'. To use the online lodgement facility, Shareholders will need their SRN or HIN, as shown on the front of the Proxy Form. For further information on the online Proxy Form lodgement process, please see the Online Proxy Lodgement Guide at <https://www.automicgroup.com.au/virtual-agms>.
- **(Post)** Post the completed Proxy Form to Automic, at Automic, GPO Box 5193, Sydney NSW 2001.
- **(By hand)** Deliver the completed Proxy Form to Automic at Level 5, 126 Phillip Street, Sydney NSW 2000.
- **(By Email)** meetings@automicgroup.com.au
- **(By Facsimile)** +61 2 8583 3040

The Board of Directors of Koonenberry Gold Limited unanimously recommends a vote **FOR** all proposed resolutions.

If shareholders have any difficulties, they can contact the Company Secretary, Ben Donovan, at bdonovan@ventnorcapital.com.

Your support is appreciated

KNB is pursuing large gold deposits at its Koonenberry Gold Project and is encouraged not only by the geological similarities with the Victorian Goldfields, but also by the size of the geochemical anomalism generated and widespread surficial expression of gold to date.

KNB has been listed for two months and, due to the Covid-19 border restrictions, we have had a slower start to our exploration programme than anticipated, but we are on track to see drilling begin next quarter.

Since listing we have been able to complete assays and analysis on soil programmes which have identified at least 3 other targets that have geochemical signatures equivalent to, or better than, the flagship Lucky Sevens target.

The work we have planned over the coming months includes:

- Follow up soil and ground magnetic programmes which are inexpensive and effective for prioritising prospects and understanding the structures.
- Collection of multi-element data from all past soil sampling programmes to be used to determine possible pathfinder elements for gold mineralisation.
- A comprehensive structural geology study is underway. The first phase is initially analysing the regional structures controlling mineralisation. The second phase to begin in January will involve detailed field mapping.
- The outcome of these studies will be a 3D geological map which will drive the definition and prioritisation for drilling in March 2022.

We look forward to your participation and ongoing support.

Yours sincerely,



Karen O'Neill
Chief Executive Officer